

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	1957 & Co. (Hospitality) Limited
Date Submitted	02/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8495</u> Descrip	otion : Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	3,800,000,000	HK\$0.0001	HK\$380,000.00
Increase/(decrease)	0		0
Balance at close of the month	3,800,000,000	HK\$0.0001	HK\$380,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	٩	
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		N/A	ι
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of precedir	ng month		. <u> </u>	
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	Description :		Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedin	g month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State* HK\$380,000.00 \_\_\_\_\_\_

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	320,000,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	320,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which
including AGM _	Ν	Novement duri	ng the month		thereto	may be issued pursuant
approval date (dd/mm/yyyy) and class of shares						thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		monun
*	0.0.100					
	<.					
shares (Note 1)	$\overline{}$					
2						
( / / ) shares						
(Note 1)						
3.						
( / / ) shares						
(Note 1)		Tota	al A. (Ordina (Preferend			
				her class)		$\sim$
Total funds raised d of options (State cu		nth from exerc	ise			

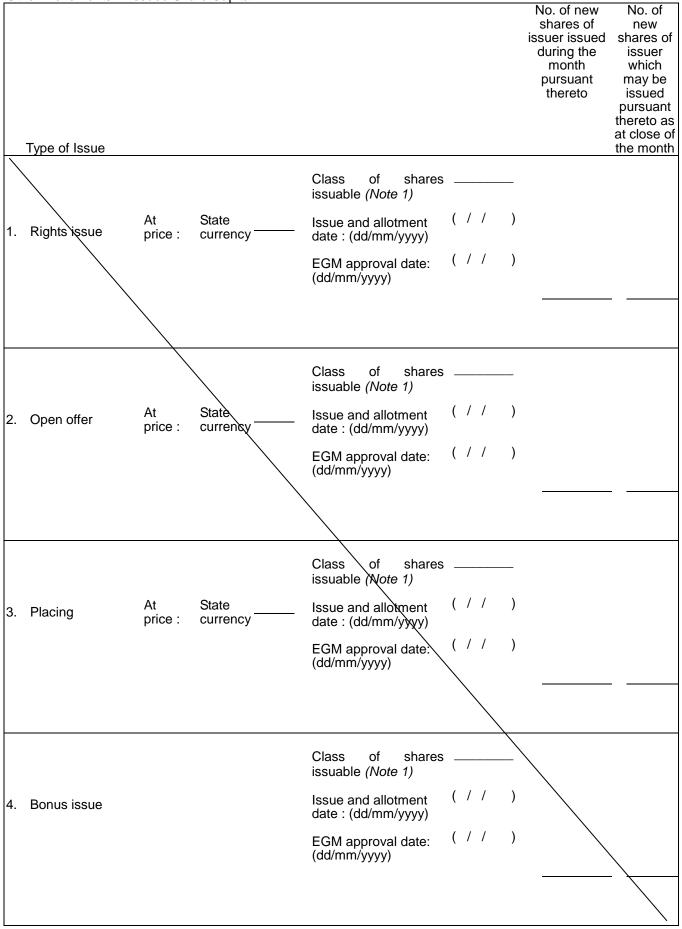
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / /  ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
`	$\backslash$					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	<b>,</b>					
		$\langle \rangle$				
	<u> </u>	/.	 \			<u> </u>
Stock code (if listed)			$\backslash$			
Class of shares issuable (Note 1)						
Subscription price			$\backslash$			
EGM approval date (if applicable)			```	$\backslash$		
(dd/mm/yyyy)	( / /	)		$\mathbf{i}$		
4.				$\backslash$		
				$\backslash$		
( / / )						
Stock code (if listed) Class of shares					$\backslash$	
					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)					$\backslash$	
	( / /	)				
		Total B	. (Ordina	ary shares)		$\mathbf{n}$
			(Preferen	ce shares)		
			(C	other class)		- \

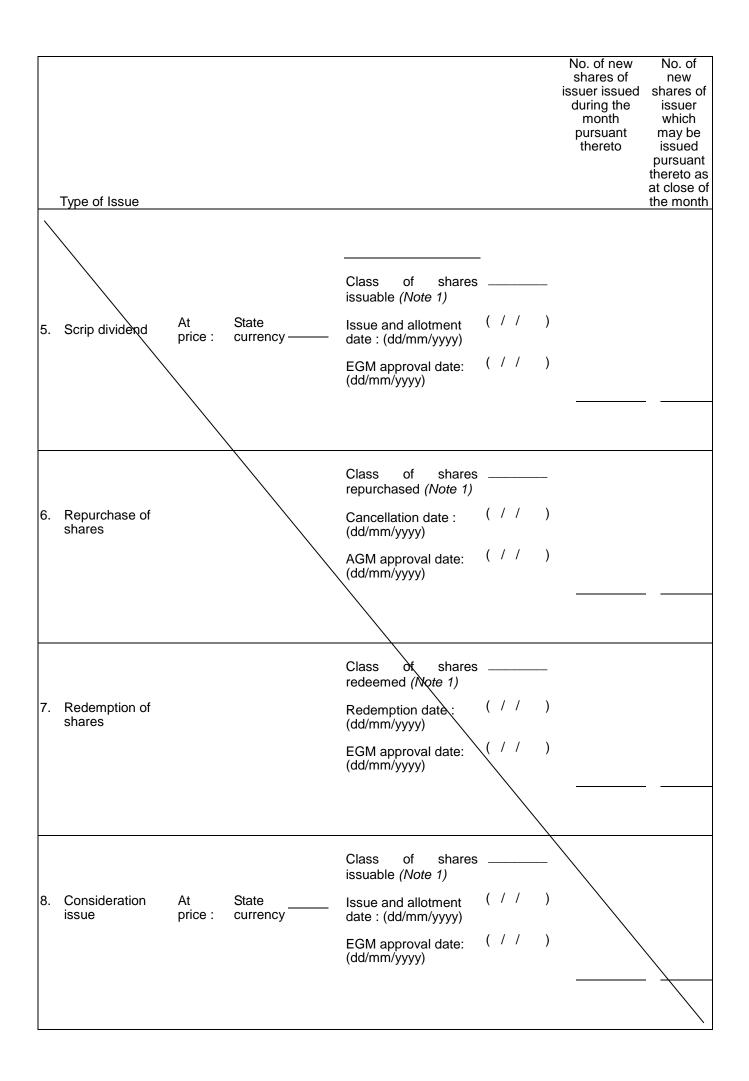
Convertibles	(i.e.	Convertible	into	Shares	of the	Issuer	which	are to	be	Listed)	
											ī

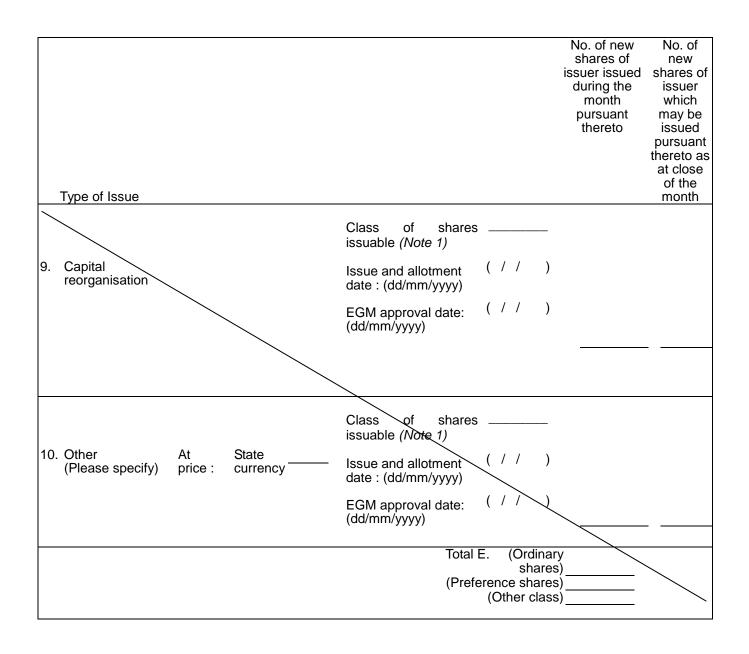
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del>\</del>					
	_\					
	_ \					
Stock code (if listed) Class of shares	<u>_</u>					
issuable (Note 1)	$\backslash$					
Subscription price						
EGM approval date		$\overline{\}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	-				
3.	_	$\sim$				
	_	$\backslash$	<b>`</b>			
			$\backslash$			
Stock code (if listed)			$\rightarrow$			
Class of shares			$\backslash$			
issuable (Note 1)						
Subscription price			$\backslash$			
EGM approval date (if applicable)			Ň	$\backslash$		
(dd/mm/yyyy)	( / / )			$\mathbf{i}$		
<u>4.</u>						
	—			$\backslash$		
	_			$\backslash$		
					<u> </u>	
Stock code (if listed)					$\backslash$	
Class of shares issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable)					Ň	$\backslash$
(dd/mm/yyyy)	( / / )					$\mathbf{i}$
		Т	otal C. (Ordina			<u> </u>
				ce shares) ther class)		· \
			(0			- \

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4 ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	lssued Share

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Remarks (if any):

Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.